



GOOD MORNING  
Have Good Trading Day

THURSDAY



Price is what you pay.  
Value is what you get.

- Warren Buffet



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	27815	+7	+0.03
NIFTY	8519	-1	-0.02

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	53.60	-0.46
HDFCBANK	67.42	-0.56
ICICIBK	7.88	-0.88
INFY	18.31	+0.22
TATAMOTOR	35.92	-1.10
WIPRO	12.44	-0.16

### FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	290.53
FIIs Index Future	673.04
FIIs Index Options	197.49
FIIs Stock Future	154.03
FIIs Stock Options	-83.63
DIIs Eq (Provisional)	-654.73

### CURRENCY

RBI RATE	13-JULY-2016
RUPEE - \$	67.1471
EURO	74.4460
YEN 100	64.9400
GBP	87.8620

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	18372	+24	+0.13
NASDAQ	5005	-17	-0.34
NIKKEI	16355	+123	+0.76
HANG SENG	21332	+9	+0.05
SGX NIFTY	8520	+3	+0.04

### WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	45.25	+0.50
NATURAL GAS	2.727	+0.020
GOLD	1340.30	-3.3
SILVER	20.345	-0.068
COPPER	2.2410	+0.0010

### WORLD EVENTS

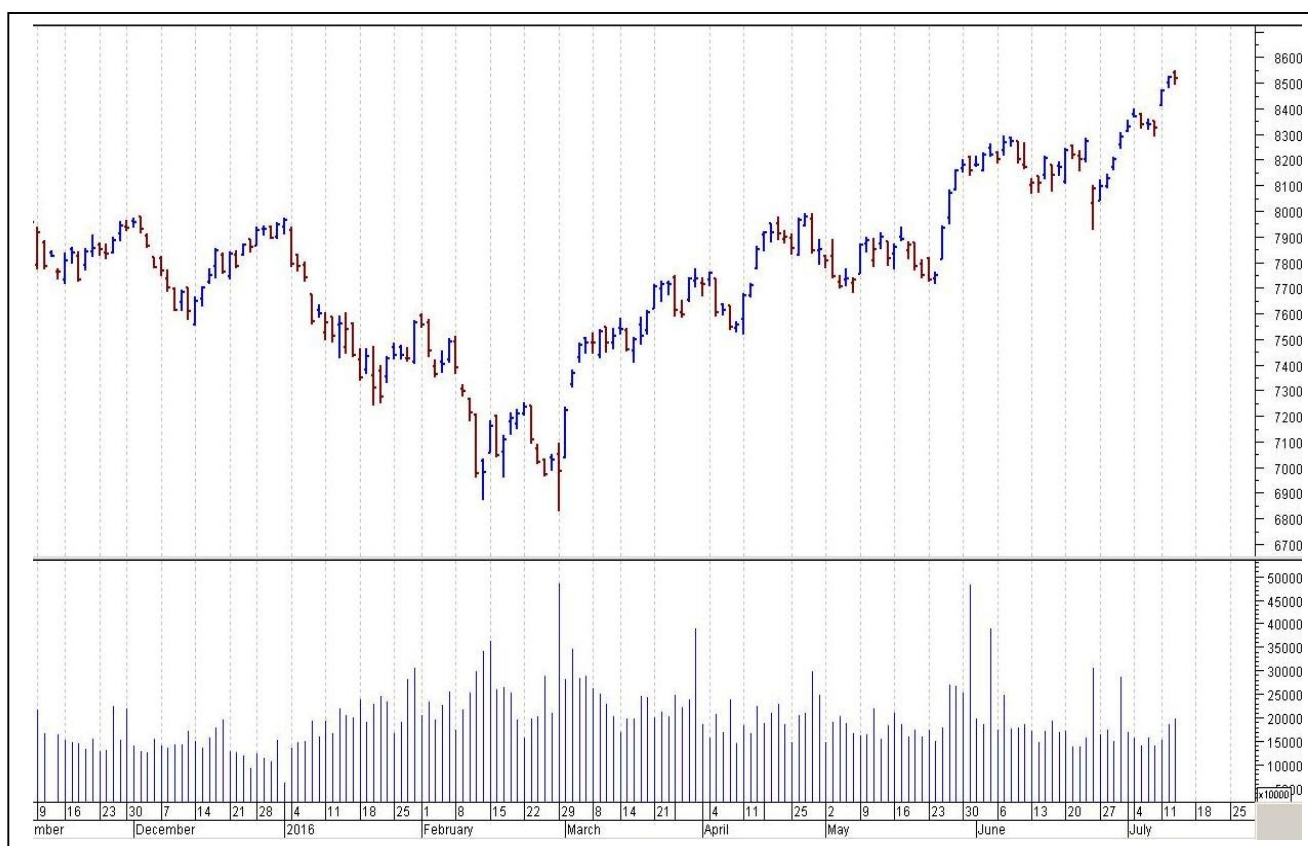
- US: PPI m/m
- Unemployment Claims
- UK:MPC Official Bank Rate Votes
- Monetary Policy Summary
- Official Bank Rate

## TOP STORY

- Baring PE Asia is in exclusive talks with HK based PCCW to sell majority stake in Hexaware: FE
- Dr Reddy's Labs recalls 9330 Sirolimus bottles in US: FE
- Bharat Financial Inclusion to raise `600 cr via QIP: Mint
- Tata Steel to expand Kalinganagar Plant in Odisha: Mint
- Marico eyes Rs 10000 cr revenue in 5 years: Mint
- Italian luxury brand valentine to tie up with DLF to enter India: ET
- Dish TV - Veena Investment, a promoter group company proposes to acquire up to 11.4% (12.15cr shares) @ Rs91.74/sh. CMP 98.45
- NALCO Granted Mining Lease Of Pottangi Bauxite Mines
- Emami group Morgan Stanley to buy 20% in Emami Group owned ZCL.(ET). Emami Agro Plans `685 cr investment to raise oil production



## NIFTY CHART



## MARKET COMMENTARY

Equity benchmarks closed Wednesday's session on a flat note amid consolidation after rising more than 2 percent in previous two consecutive trading days, shrugging off better-than-expected May industrial output data. Investors waited for major companies' quarterly earnings. Technology, oil and metals stocks gained while private banking & financials, pharma and auto stocks were under pressure. The 30-share BSE Sensex was up 7.04 points at 27815.18 while the 50-share NSE Nifty fell 1.55 points to 8519.50.

For today's trade Nifty likely to trade in the range between 8550 – 8640 in the upper side and 8500 – 8420 in the lower side.

### MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8520	8500	8470	8450	8420	8550	8570	8600	8640
USDINR	67.1900	67.12	67.05	67.00	66.93	67.25	67.29	67.35	67.42





#### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
MANDHANA	IFCI LTD.	S	200,000	70.4
MANDHANA	ECL FINANCE LIMITED	S	200,000	70.4
PFS	NEW HORIZON OPPORTUNITIES MASTER FUND	B	31,400,000	40.4
PFS	MACQUARIE BANK LIMITED	S	31,400,000	40.4
VETO	VETO ELECTROPOWERS INDIA PRIVATE LIMITED	S	462,040	133.99

#### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
CANTABIL	DECENT FINANCIAL SERVICES PVT LTD	BUY	100000	75.8
SURYALAXMI	SAVLA SHAILESH MULCHAND	SELL	161552	130.51
VETO	VETO ELECTROPOWERS INDIA PRIVATE LIMITED	SELL	337960	134.01

#### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

IBREALEST, JPASSOCIAT

#### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
Advanced Enzyme Technologies Ltd	Equity	20-JULY-2016	22-JULY-2016	Forthcoming
L&T Infotech Ltd	Equity	11-JULY-2016	13-JULY-2016	Closed



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1617	1610	1604	1618	1625	1632
ADANI PORTS	217	214	211	218	221	225
AMBUJACEM	261	259	257	261	263	265
ASIANPAINT	1010	1001	992	1015	1024	1038
AXISBANK	557	551	545	557	563	570
BAJAJ-AUTO	2657	2636	2614	2652	2673	2690
BANKBARODA	160	159	157	160	162	164
BHARTIARTL	364	360	356	363	367	370
BHEL	142	138	135	143	146	151
BOSCHLTD	23240	23093	22947	23272	23418	23596
BPCL	546	538	531	551	558	570
CAIRN	167	159	151	168	176	185
CIPLA	515	511	507	515	519	523
COALINDIA	324	319	314	322	327	331
DRREDDY	3616	3572	3527	3599	3643	3671
GAIL	392	383	374	388	397	402
GRASIM	4629	4605	4581	4629	4653	4677
HCLTECH	720	716	713	720	724	728
HDFC	1330	1318	1307	1328	1340	1350
HDFCBANK	1198	1193	1189	1198	1202	1206
HEROMOTOCO	3246	3222	3199	3244	3267	3289
HINDALCO	136	134	132	137	139	142
HINDUNILVR	927	920	913	925	932	937
ICICIBANK	261	258	254	263	266	271
IDEA	107	105	103	106	108	109
INDUSINDBK	1104	1093	1082	1112	1123	1141
INFY	1194	1181	1168	1188	1201	1209
ITC	247	246	244	247	249	251
KOTAKBANK	775	765	754	771	781	787
LT	1551	1540	1528	1555	1566	1581
LUPIN	1648	1633	1617	1659	1675	1701
M&M	1464	1456	1448	1468	1476	1488
MARUTI	4321	4295	4268	4327	4354	4386
NTPC	158	156	155	158	159	161
ONGC	234	230	227	236	240	245
PNB	125	123	122	125	127	129
POWERGRID	162	159	156	164	167	171
RELIANCE	1009	1003	997	1010	1016	1022
SBIN	228	225	222	227	229	231
SUNPHARMA	779	771	763	783	791	803
TATAMOTORS		477	472	482	487	493
TATAPOWER	72	72	71	72	73	74
TATASTEEL	358	348	339	354	363	368
TCS	2493	2463	2433	2481	2511	2529
TECHM	507	504	501	508	510	514
ULTRACEMCO	3435	3408	3381	3452	3479	3523
VEDL	164	157	151	166	172	181
WIPRO	574	570	566	574	578	582
YESBANK	1147	1139	1131	1146	1154	1161
ZEEL	457	453	448	457	461	466



## CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No : NSE/FAOP/32406:- Exclusion of Futures and Options contracts on Unitech Limited (UNITECH) w.e.f. July 29, 2016

### BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
AHLWEST	14-Jul-16	Dividend	1
SUTLEJTEX	14-Jul-16	Dividend	13
CERA	14-Jul-16	Dividend	9
CGCL	14-Jul-16	Annual General Meeting/Dividend	1.5
ATUL	14-Jul-16	Dividend	10
COROMANDEL	14-Jul-16	Annual General Meeting/Dividend	4
BAJAJ-AUTO	14-Jul-16	Annual General Meeting/Dividend	5
BAJAJHLDNG	14-Jul-16	Annual General Meeting/Dividend	7.5
BAJFINANCE	14-Jul-16	Dividend	7
EVEREADY	14-Jul-16	Annual General Meeting/Dividend	1
EXCELINDUS	14-Jul-16	Dividend	4.5
GANESHHOUC	14-Jul-16	Bonus 1:2	
GICHSGFIN	14-Jul-16	Dividend	5
GRINDWELL	14-Jul-16	Bonus 1:1	
HITACHIHOME	14-Jul-16	Dividend	1.5
KOTAKBANK	14-Jul-16	Annual General Meeting/Dividend	0.5
OCCL	14-Jul-16	Dividend	5.5
M&MFIN	14-Jul-16	Annual General Meeting/Dividend	4
JYOTHYLAB	14-Jul-16	Annual General Meeting/Dividend	1
SAREGAMA	14-Jul-16	Annual General Meeting/Dividend	1.5
SILINV	14-Jul-16	Dividend	1.25
SESHAPAPER	14-Jul-16	Dividend	5

## NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1311/\$1276 & Resistance = \$1379/\$1420.
- Crude oil range->\$41 to \$51.
- U.S. Stocks Fluctuate near Record, Commodities Rise as Yen Falls: - Global equities extended gains to a fifth day, commodities surged and the yen weakened as investors grow increasingly confident the U.K. secession vote won't derail global growth. The rally in U.S. shares faltered, with equities fluctuating at all-time highs.
- Dollar remains moderately lower in light trade: - The dollar remained moderately lower against the other major currencies in light trade on Wednesday; with no major U.S. data expected throughout the day and as investors remained focused on upcoming central bank meetings.
- WTI oil futures extend losses as crude stocks fall 2.5M barrels: - West Texas Intermediate oil futures extended overnight losses in North America trade on Wednesday, after data showed that oil supplies in the U.S. fell less than expected last week. The U.S. Energy Information Administration said in its weekly report that [crude oil inventories](#) fell by 2.5 million barrels in the week ended July 8. Market analysts' expected a crude-stock decline of 3.0 million barrels, while the American Petroleum Institute late Tuesday reported a supply gain of 2.2 million barrels.
- Gold climbs off 2-week lows as hopes for global stimulus grow: - Gold pushed higher in North American trade on Wednesday, bouncing off a two-week low hit overnight, as investors assessed the possibility of more monetary easing by global central banks. Expectations of monetary stimulus tend to benefit gold, as the metal is seen as a safe store of value and inflation hedge.

## TRENDS & OUTLOOK – DATE: 14- July- 2016

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Aug)	30661	30870	31230	31590	31966
SILVER (Sep)	45500	46500	47800	48900	50200

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Aug)	322	327	336	340	345
ZINC (July)	140.40	143.10	146	148.60	150.90
LEAD (July)	120.20	122.70	125.10	128.50	130.80
NICKEL (July)	662	677	693	716	730

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (July)	2850	2930	3045	3148	3245
NATURAL GAS (July)	171	177	183	189	194

### DATE TALKS : TODAY'S ECONOMIC DATA :

Monetary Policy Summary of GBP, PPI m/m, Unemployment Claims, Core PPI m/m, Natural Gas Storage.





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